Larry J. Wilwant Fund for Pembina, ND c/o North Dakota Community Foundation PO Box 387 Bismarck, ND 58502-0387



July 2024

To: Local Postal Customer

ECRWSS EDDM

Larry J. Wilwant

Greetings! As many of you already know, the Larry J. Wilwant Fund for Pembina (Pembina Fund) is a permanent endowment fund that provides grant dollars to area projects and programs every year.

We think it is important to report back to you about the fund's activities so we are creating this annual update. It gives some information about our fund's history, where the grant dollars went this year, and other ways to support our fund.

We are so very grateful to our benefactor Larry Wilwant for establishing this fund through a gift from his estate. We have been able to do amazing things in Pembina with the grant money this fund has generated every year!

It's important to know, however, that other people can contribute to this fund to generate additional dollars for our community now and in the future. There is more information on the back about various ways YOU can provide for the future of Pembina.

Our fund is guided by an Advisory Committee, made up of local residents, who recommend grant awards and lead fundraising efforts. If you ever have any questions, please don't hesitate to contact one of us!

- Ashley Schafer, Committee Chair

Committee members:

Teri Stoiber
Gary Helland
Mike Fitzgerald

Justine Masloski Shannon Cosley

Larry J. Wilwant Fund for Pembina, ND

- Established in 2007
- Market Value of Fund (as of 12/31/23): \$1,074,288
- Total grants awarded in 2024: 12 grants totaling \$43,110
- Total grants awarded since inception: 152 grants totaling \$630,321

2024 Annual Update

\$43,110 Awarded in 2024

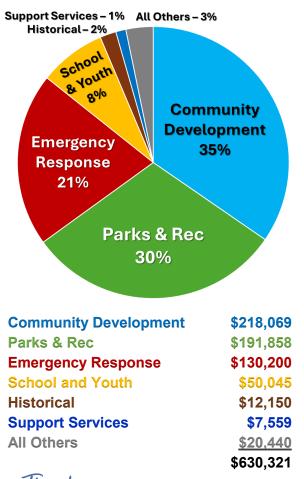
The Pembina Fund awarded grants to the following organizations in April of this year:

- City of Pembina Fire Department: \$5,000 for a gas fire hose tester
- Lamoure Memorial Golf Course: \$5,000 to update the clubhouse, maintain the greens, and sharpen/maintain mower blades
- **Pembina Recreation Board:** \$5,000 to update the baseball field, maintain the baseball program, and provide community events
- **Pembina Skating Rink:** \$5,000 for the Final Tin project
- **City of Pembina:** \$5,000 for the Pembina 4th of July Celebration
- **Pembina Ambulance Service:** \$5,000 for 10 new ambulance pagers
- Neche Park District: \$3,780 for the Neche pool building/warming house
- North Border Pembina School: \$3,780 for a sound system for our football field/park
 - Pembina Cemetery Association
 - \$2,200 for 75 flags
 - \$2,000 for straightening of tombstones
- **Community in Action:** \$1,000 for CIA Enrichment and Engagement
- Pembina County Imagination Library: \$350 for the Dolly Parton Imagination Library

Grants are awarded once a year. Any organization with a 501(c)(3) status or government agency may apply. Applications are available online at www.NDCF.net/Pembina.

Where Have Our Grants Gone?

The Pembina Fund has awarded over \$630,000 in 152 different grants since 2007 to various organizations and entities in our area. Here is a breakdown of where those grant dollars have gone:



Thank you, Larry, for making all these grants possible!

Questions or want more information?



Larry J. Wilwant Fund for Pembina, ND Attn: Teri Stoiber, Secretary c/o City of Pembina 152 W Rolette Street, Pembina, ND 58271



701-825-6819 (Teri)

Pembina@NDCF.net www.NDCF.net/Pembina

Ways To Give: Options to Grow Our Fund

There are many easy ways to support our community's permanent endowment fund:

• Write a check every year on your birthday. Together, these gifts from area residents would grow our fund into a huge resource for our school, park district, and other nonprofit organizations!



- Establish a Charitable Gift Annuity through the North Dakota Community Foundation, which manages our fund. You will receive an annual payment for the rest of your life, and the Pembina Fund will get the remainder of your gift when you are gone.
- Leave a portion of your estate to the fund.
- Donate agricultural produce. This is an easy way to give without having to open your checkbook! Producers don't have to claim the income from the sale and they can still deduct the cost of production for whatever they donate.
- Make the fund a full or partial beneficiary of your life insurance policy.
- Make a gift in memory of a loved one.
- **Businesses:** donate a percentage of your net profit at the end of the year. Having a strong community with valuable services for residents improves our quality of life and is good for business!
- Take advantage of the tax credit. Businesses that give any amount and individuals that donate at least \$5,000 in one calendar year to the Pembina Fund are eligible for the state's 40% income tax credit. This can make a big difference at tax time talk to your financial advisor
- Establish your own fund to benefit Pembina. Some donors may wish to establish a fund in their own name and recommend grant awards themselves.

Contact Amy Stromsodt at the North Dakota Community Foundation at Amy@NDCF.net or 701-741-3193 if you have any questions about these or other charitable-giving vehicles.



The Larry J. Wilwant Fund for Pembina, ND is a component fund of the North Dakota Community Foundation (NDCF). Established in 1976, NDCF provides charitable giving and fiduciary services, including donor gift planning, bequest planning and an annual audit. For more information about NDCF or the Pembina fund, contact Amy Stromsodt, NDCF Development Director at 701-741-3193.