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July 2023



# 2023 Annual Update

**WACF** | WALHALLA AREA  
COMMUNITY FOUNDATION

*A Status Update for Donors and Supporters of  
Walhalla's Permanent Endowment Fund.*

*Dear Friends,*

Every year, we send this report on the activities of this foundation. Our foundation is here to help improve our area. We want to continue growing it, so that we can have a greater impact on the projects and programs that we value. The map on the back shows other foundations in our state and the grant dollars they are able to award in their community annually.

Please take a look at our web page which lists the last few years of grants. Or ask us for a complete list. The fund is invested in North Dakota with North Dakota companies, and the annual revenue is spun off to help fund important community programs and programs. Our local committee annually reviews the grant applications and recommends grant awards - ask us if you have any questions about the process!

Please remember to make a gift to our community foundation every year. No matter the amount, it helps our fund grow and will support our area forever.

### WACF Advisory Committee

Shirley Robillard      Allysia Shakofsky  
Leona Schneider      Susan Karel  
Melissa Gapp

### Walhalla Area Community Found.

- Established in 2009
- Total Market Value of Fund (as of 12/31/22): **\$179,940**
- Total Gifts to the Fund in 2022: **\$275**
- Total Grants in 2022: **3 grants totaling \$7,969**
- Total Grants Awarded since 2012: **17 grants totaling \$73,977**

## **\$7,969 Awarded in 2022**

The WACF was created to be a resource to support local community initiatives which provide a higher quality of life in the Walhalla area. Last year, the WACF Advisory Committee awarded \$7,969 in three different grants to the following organizations:

- **Gorge Arts & Heritage Council:** \$1,469 for cement at the back entrance of the Walla Theatre
- **Walhalla Park District:** \$4,000 for graveling Riverside Park
- **North Border School District - Walhalla:** \$2,500 for the Walhalla Playground Fundraiser

Grants from the WACF are awarded once a year. Any organization with a 501(c)(3) status or government agency may apply. Applications are available online at [www.NDCF.net/Walhalla](http://www.NDCF.net/Walhalla). ◇



*"The Riverside Campground has a good reputation among our campers, both seasonal and non-seasonal, and we want to maintain and update the campgrounds as best as we can. The areas that need to be graveled in Riverside Park are the side areas around the main loop where vehicles can pull off and park, and the campsites." - Walhalla Park District grant application. Photo from tripadvisor.com, 2021*

## What is Our Potential?

There are over 69 local community foundations in North Dakota, some that started over three decades ago and others that began more recently.

The larger these permanent endowment funds grow, the more earnings are available for grants every year. Some funds award over \$100,000 in grants every year!

Can you help us grow our fund so that we can better support the programs and projects that make Walhalla great? Can you set up a recurring gift online at [www.NDCF.net/Walhalla](http://www.NDCF.net/Walhalla) or send a check to our address below?

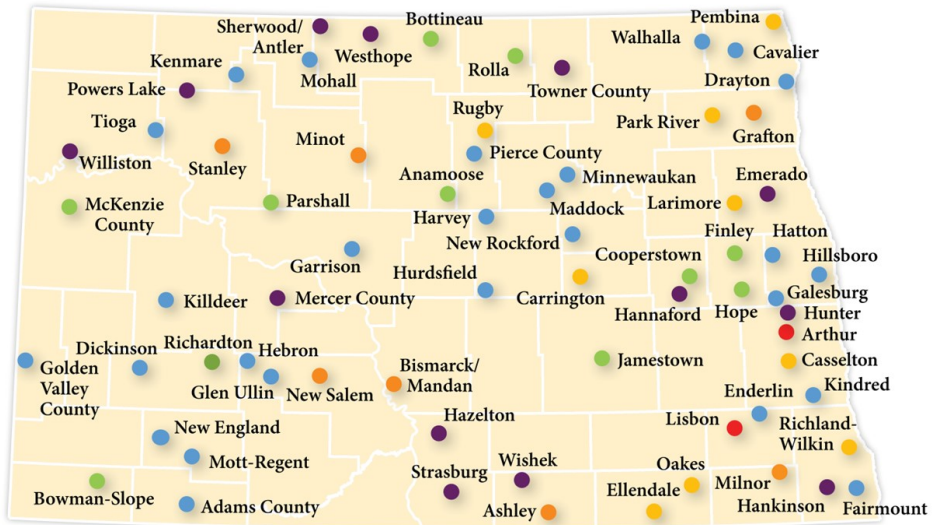
### Other ways to give include:

- Donate stock
- Take advantage of the IRA Charitable Rollover - your donation (directly from your IRA account to our fund) counts as your Required Minimum Distribution, but you can avoid taxes on it!
- Give memorial gifts to our fund in honor of family members and friends.
- Donate agricultural commodities! Just instruct your elevator or broker to donate a certain number of bushels or head of livestock to the North Dakota Community Foundation (for the Walhalla fund).
- Leave a gift in your will to our fund. You can make a profound impact on future generations of Walhalla residents.

Suggested language to include in your will:

"I give and bequeath to the North Dakota Community Foundation (Tax ID 45-0336015), a qualified charitable organization under IRS 501 (c)(3), located in Bismarck, North Dakota, \_\_\_\_\_ (a percentage of the estate, specific dollar amount, or remainder of estate) for the Walhalla Area Community Foundation, a permanent component of the North Dakota Community Foundation."

\* Be sure to visit with your attorney



### Total Assets in Each Fund = Approx. Annual Grants

\$5 million+	●	\$200,000+
\$1 million - \$5 million	●	\$40,000 - \$200,000
\$500,000 - \$999,999	●	\$20,000 - \$40,000
\$250,000 - \$499,999	●	\$10,000 - \$20,000
\$100,000 - \$249,999	●	\$4,000 - \$10,000
\$0 - \$99,000	●	\$0 - \$4,000

If you'd like to have a confidential conversation about these or other charitable-giving options, feel free to contact Amy Stromsodt from our partner, the North Dakota Community Foundation, at 701-741-3193 or [Amy@NDCF.net](mailto:Amy@NDCF.net)



### Questions or want more information?



Walhalla Area Community Foundation  
Attn: Melissa Gapp, Chair  
PO Box 318, Walhalla, ND 58282



701-549-3176 | [Walhalla@NDCF.net](mailto:Walhalla@NDCF.net)  
[www.NDCF.net/Walhalla](http://www.NDCF.net/Walhalla)



The Walhalla Area Community Foundation (WACF) is a component fund of the North Dakota Community Foundation (NDCF). Established in 1976, NDCF provides charitable giving services such as donor gift planning and bequest planning and money management services including an annual audit. For more information about NDCF or the WACF, contact Amy Stromsodt, NDCF Development Director at 701-741-3193.