



Donation/Information Form

Yes, I want to become a partner in building this fund for our community!

I am mailing this check for:

- \$250 \$500 \$1000 \$5000
 Other: _____

 Please make check payable to NDCF with "Tioga Area Community Foundation" written on the memo line. Mail donation form and check to TACF C/O Farmers Daughter, PO Box 698, Tioga, ND 58852. **Thank you!**

 Or donate securely at www.NDCF.net/Donate. Search for "Tioga Area Community Foundation" in the search box at the bottom of the page.

Donor receipt & recognition information:

Name(s): _____

Address: _____

Telephone #: _____

Email Address: _____

Please send me more information. I would like to:

- Consider donating a different asset:

- Find out more about making a gift while also taking care of myself, spouse or family with lifetime income.
- Establish a Legacy in my estate plans.

Every situation is unique - consider a discussion about your particular desires, wants and needs to find out the best tax advantages, to establish your charitable work.



All conversations are free and confidential. Reach out to a committee member, or to John Heinen, CFRE, Development Director for Western North Dakota at John@NDCF.net or 701-590-4614.



Questions? Contact Us!



Phone:

Nancy Carlson at 701-641-8331 or
Karen Vetsch at 701-644-2093



Email:

Tioga@NDCF.net



Mail:

Tioga Area Community Foundation
C/O Farmers Daughter
PO Box 698
Tioga, ND 58852

Visit us online: www.NDCF.net/Tioga



Our Partner: The Tioga Community Foundation is a component fund of the North Dakota Community Foundation (NDCF). Established in 1976, NDCF provides comprehensive charitable services including donor gift planning, bequest planning, and fiduciary services such as accounting, audit, and money management. For more information, check out www.NDCF.net.

If you have questions about NDCF's services, call John Heinen at (701) 590-4614 or email him at John@NDCF.net.

May 2024



Community - Legacy

Working Together to Grow a Perpetual Fund for the Tioga Area

"What a man does for himself, dies with him. What he does for his community lives long after he is gone."

- Theodore Roosevelt

Our Mission

Established in 2001 by a group of residents, the **Tioga Area Community Foundation (TACF)** is a permanent endowment fund that will support our community for years to come. Earnings from the fund are given as grants to support local nonprofit projects or programs that work to improve our community and the quality of life for our citizens.

Our Committee

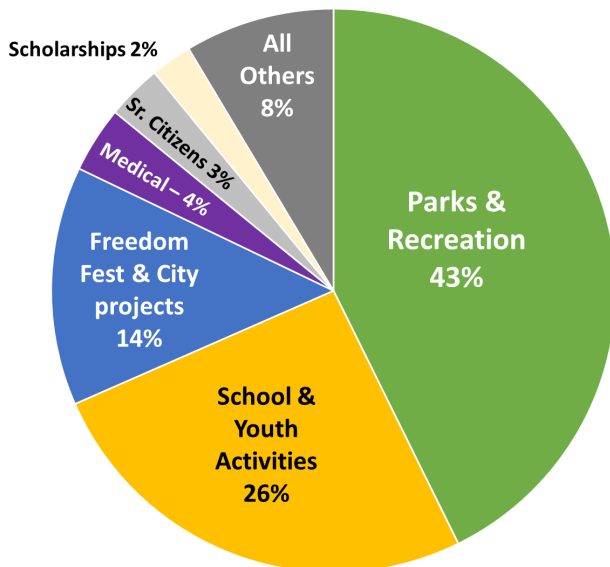
As a volunteer board, we have two main functions. First is to grant annual endowment fund earnings to projects within the Tioga area and second is to grow the fund; increasing the impact we have within the community currently and for future generations.

Current Members:

Nancy Carlson	Ryan Albrecht
Karen Vetsch	Melissa Spooner

Our Service

Since 2004, 74 grants have been awarded from this fund, totaling over \$79,000, in the following categories:



Who Can Receive Grants

Any nonprofit organization or government agency in Tioga can apply for a grant. The fund does not support congregations or political parties. It is for the general good of the community. Grants are awarded based on the size of the population subgroup impacted and the impact longevity. For more information about grant guidelines or to apply, go to www.NDCF.net/Tioga.



Picnic tables bought with a grant from the TACF

Our Partnership

We encourage each social group, individual, business, gambling institution, etc. to make some sort of gift from time to time. Over the years, all those gifts will grow this permanent fund to be an even more valuable resource for our communities.

We currently have approximately \$540,000 in assets in our community foundation. We would like to grow this amount so that we can make larger grants every year. The chart below shows other community foundations in North Dakota and the impact their funds have in their area.

Fund	Asset Value	Approx. Annual Grants
Parshall	\$327,000	\$13,000
McKenzie Cty.	\$604,000	\$24,000
Stanley	\$2.5 million	\$100,000

How to Donate to the Fund

Help us grow our community's permanent fund by making a gift in some way. Every gift, no matter the size or type, helps us grant to more service organizations and projects in Tioga. Many community services go unfunded because of lack of funds.

Help Today.

- Cash, check, stock, partial gift of insurance, retirement, real-estate, collections, unneeded equipment, agricultural commodities like grain or livestock, mineral royalty interest
- Transfer up to \$100,000 from your IRA tax-free if you are over 70 1/2 and satisfy your RMD!
- Don't forget about the ND 40% income tax credit! Anyone living in or out of the state receiving ND income may take advantage of the state's 40% tax credit. *(Restrictions apply—ask for details)*

Near Term: Giving for Income

Give a gift and get an income for your life or that of your spouse or family member. Remaining value becomes your gift to the fund. This is a great way to stabilize income—ask us how.

In the Future: Your Legacy

Set up a gift in your estate plans. Make a specific, percentage or residual designation in your will/trust or as a partial beneficiary of retirement fund or insurance and create a simple legacy gift. This is a great way for you and/or your family to be remembered forever, to show your love for your community, and ensure services for the next generation.

If you would like to include the Tioga Area Community Foundation in your estate plans, suggested language is as follows: "I give and bequeath to the North Dakota Community Foundation (Tax ID Number 45-0336015), a qualified charitable organization under IRS 501(c)(3), located in Bismarck, North Dakota, _____ (a percentage of the estate, specific dollar amount, or remainder of estate) for the Tioga Area Community Foundation, a permanent component fund of the North Dakota Community Foundation."