

Donation Form

YES, I want to make a permanent gift to support the endowment!

Please accept the enclosed gift for the Endowment Fund:

☐ \$250 ☐ \$500 ☐ \$1,000 ☐ \$5,000

☐ Other _____

☐ In memory of:

(optional) (PLEASE PRINT)



Save a Stamp! Donate securely online at www.NDCF.net/Donate (Find the Stanley Community Schools Endowment Fund in the Search Box at the bottom of the page.)



Please make checks payable to NDCF with "Stanley School Endowment Fund" written on the memo line. **Mail donation form and check to NDCF, PO Box 387, Bismarck, ND, 58502-0387.**

Please contact me about:

- ☐ the ND 40% income tax credit for gifts to qualified ND endowment funds
- ☐ Options for Giving for income
- ☐ Leaving a gift through my will/trust

Name: _____

Address: _____

Telephone #: _____

Email Address: _____

THANK YOU!

Questions?

Contact Tim Holte, Superintendent
Stanley Community Schools
at 701-628-3811 or
Tim.Holte@k12.nd.us

This fund is a component fund of the North Dakota Community Foundation (NDCF), which oversees over 650 charitable funds in the state. Established in 1976, NDCF provides comprehensive charitable services including donor gift planning, bequest planning, and fiduciary services such as accounting, audit, and money management.



If you have questions about NDCF's services, call John Heinen at (701) 590-4614.

Stanley Community Schools Endowment



Ensuring Our Future

Why Endowment?

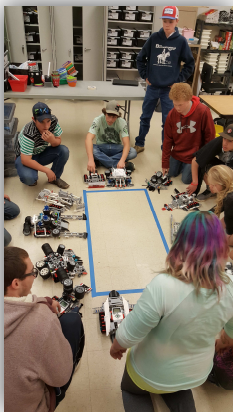
An endowment fund specifically for our school district was established to ensure there would be funds available for the long-term maintenance of the renovated Will Athletic Complex so it does not become a financial burden to the school district. If the annual funds are enough to meet maintenance needs, other programs of the school can benefit.

An endowment fund is a permanent fund. The principle in the fund is never spent. Instead, the interest earned on the fund is used for programs and projects at the direction of our school board.

Our endowment fund will grow over time through donations and gifts and the interest earnings can be used for a variety of things besides our athletic complex maintenance. Examples include:

- STEM (Science, Technology, Engineering and Math) equipment and teaching tools
- Library needs,
- Technology upgrades,
- Athletic equipment and uniforms for our sports teams,
- Providing scholarships for school trips to low-income students

Some schools use their endowment fund earnings to purchase LEO Robotics programming kits or new playground equipment.



Growing to Help More

There are several ways to make a permanent gift to our school's endowment fund:

Help Today

- Write a check
- Transfer stock and avoid capital gains tax on your appreciated asset.
- Give real estate
- Donate equipment
- Donate agricultural produce
- Take advantage of the IRA Charitable Rollover

Help Tomorrow

- Establish a Charitable Gift Annuity through NDCF to support our endowment fund
- Leave a gift in your will
- Make our endowment fund the beneficiary of your life insurance policy or retirement account

Anonymous Gifts: Regardless of the type of gift, requests for anonymity will always be honored. Please contact John Heinen at NDCF directly (701-590-4614) if you wish to make an anonymous gift.



If you have left the Stanley Community Schools Endowment Fund in your estate plans please let us know so we can say Thank You!

(Tax ID # 45-0336015: Stanley Schools Endowment)



Endowment fund earnings will first be used for required maintenance of the Will Athletic Complex. Once those needs are met, earnings can also be used for projects at either the elementary or high school, for academic programs and materials, building updates and equipment, or other athletic needs.

Benefits to Our Donors

There are some unique benefits to donating to a qualified ND endowment fund. The most significant one is the 40% ND State Tax Credit.

Individuals who earn income in North Dakota and donate a minimum of \$5,000 and businesses that donate any amount up to \$50,000 in one calendar year to the Stanley Community Schools Endowment may be eligible for a ND 40% State Tax Credit on their gift, up to \$10,000 in credit.

The table below shows the estimated cost of a gift to our endowment fund for donors in the 32% tax bracket.

Gift Amount:	\$5,000	\$25,000	\$50,000
Federal tax savings	(\$1,600)	(\$8,000)	(\$16,000)
ND state income tax credit	(\$2,000)	(\$10,000)	(\$20,000)
Net cost of gift	\$1,400	\$7,000	\$14,000

For illustration purposes only. Please consult your tax advisor.